

Financial Services Roundtable for Supplier Diversity Refund Policy

FSRSD Membership is Non-Refundable

The Financial Services Roundtable for Supplier Diversity (FSRSD) is a membership organization with the primary goal and purpose to improve conditions in the financial services industry through supplier diversity. More specifically, FSRSD is organized for the purpose of promoting, fostering and stimulating supplier diversity in the financial services industry through, among other things (i) providing a forum for members with a common business interest in promoting supplier diversity in the financial services industry; and, (ii) sponsor events and hold meetings for the purpose of discussion and education of the problems affecting supplier diversity in the financial services industry and sharing best practices and solutions to those problems.

Term of Membership. FSRSD memberships are on a per company basis and are for the period of twelve (12) months. Membership begins the initial day the company is approved for membership by the FSRSD. Memberships automatically renews annually on the anniversary date as long as the annual dues are paid. Failure to pay the annual dues within a timely manner will result in the suspension of one's membership.

During the immediate period following membership activation, new members should attend one of the new member orientation discussions to ensure they understand how to take full advantage of their FSRSD membership. In addition, if your company representative is new to the FSRSD, we encourage that individual to attend the new member orientation.

Once membership has been granted, the member has immediate access to all training, recorded events, networking, upcoming live events and other benefits. It is possible for you to consume training and/or participate in activities for which you would receive benefit.

Membership Fees. Membership fees are set by the Executive Committee of the FSRSD prior to the membership period. Please ensure that your organization has the budget to pay for your membership fee prior to joining.

FSRSD Membership is Non-Refundable: The benefits you may have consumed cannot be returned and, therefore, membership fees are not refundable. Contributions or fees paid to FSRSD may qualify as a business expense.

For further questions, contact the FSRSD treasurer at treasurer@fsrsd.org.